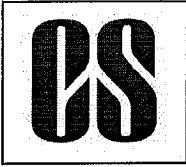


MARG TECHNO-PROJECTS LIMITED FOR 31ST MARCH, 2018



Phone No. (O.) 2347103, 2325136
(R.) 2784769,
(M.) 9825560260

E-mail : bhagatjr@hotmail.com

CS JITENDRA R. BHAGAT

B. Com., D.B.I.M., F.C.S.

BHAGAT ASSOCIATES.

Company Secretary

2/1417-18, "URABH HOUSE", HANUMAN SHERI, SAGRAMPURA, RING ROAD, SURAT -395002

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | |
|---|--|--|
| 1 | For Latest Qtr Ended. | 31ST MARCH, 2018 |
| 2 | ISIN | INE245H01018 |
| 3 | Face Value | Rs.10/- |
| 4 | Name of the Company | MARG TECHNO-PROJECTS LIMITED |
| 5 | Registered Office Address | 9, GROUND FLOOR, GOVERDHAN APARTMENTS, TIMALIYAWAD, SURAT GUJARAT. 395001 |
| 6 | Correspondence Address | 406, ROYAL TRADE CENTER, OPP. STAR BAZAR, ADAJAN, SURAT GUJARAT -395009, INDIA. |
| 7 | Telephone & Fax No. | (0261) 278 2501, (0261) 278 2502 |
| 8 | Email Address | margtechno@gmail.com . |
| 9 | Name of the Stock exchange where the Company's Securities are listed(write in short form i.e. BSE NSE ASE DSE etc) | METROPOLITIAN STOCK EXCHANGE OF INDIA LIMITED MSEI (Formerly known as MCX'SX) BOMBAY STOCK EXCHANGE LIMITED (BSE) |



MARG TECHNO-PROJECTS LIMITED FOR 31ST MARCH, 2018

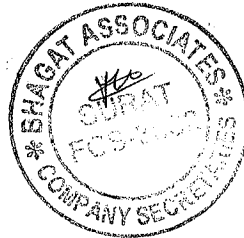
| | | No. of Shares | % of Total issued Capital | | | | |
|----|---|---------------|--|--------------------------|--------------------------|--------------------------|---|
| 10 | Issued Capital | 60,00,000 | 100% | | | | |
| 11 | Listed Capital (Exchange wise) | | | | | | |
| | MSEI LIMITED | 60,00,000 | 100% | | | | |
| | BSE LIMITED | 60,00,000 | 100% | | | | |
| 12 | Held in dematerialized form in CDSL | 49,92,670 | 83.21% | | | | |
| 13 | Held in Dematerialized form in NSDL | -- | -- | | | | |
| 14 | Physical | 10,07,330 | 16.79% | | | | |
| 15 | Total no of shares (12+13+14) | 60,00,000 | 100% | | | | |
| 16 | Reasons for difference if any, between (10&11),(10&15),(11&15) | N.A. | N.A. | | | | |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table below | | | | | | |
| | Particulars*** | No. of Shares | Applied/ Not Applied for listing | Listed on Stock Exchange | Whether intimate to NSDL | Whether intimate to NSDL | In-principle approval pending for stock |
| | ----- N.A.----- | | | | | | |
| | ***Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, For feature, Any Other (to Specify) | | | | | | |
| 18 | Register of Members is updated (Yes/No) if not updated up to which date | | | | | Yes | |
| 19 | Reference of previous quarter with regards to excess dematerialized shares, if any | | | | | N.A. | |
| 20 | Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why? | | | | | N.A. | |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending 21 days with the reasons for delay | | | | | | |
| | Total no. of demat requests | | No. of Requests | No. of Shares | Reasons for delay | | |
| | Confirmed after 21 days | | NIL | NIL | NIL | | |
| | Pending for more than 21 days | | NIL | NIL | NIL | | |
| 22 | Name, Telephone & Fax No. of compliance officer of the company | | Ms. DIVYA BHARATBHAI ZAVERI (CS) Phone : (0261) 278 2501 Fax : Email : margtechno@gmail.com | | | | |



MARG TECHNO-PROJECTS LIMITED FOR 31ST MARCH, 2018

| | | |
|----|--|--|
| 23 | Name, Address, Tel & Fax No Registration no. of the Certifying CA/CS | Bhagat Associates (Company Secretary) 2/1417-18, "Urabh House" Hanuman Sheri, B/h. Nirmal Children Hospital, Ring Road, Surat - 395 002. Ph: (0261) 2325136 |
| 24 | Appointment of Common Agency for share registry work. If Yes (Name & Address) | MCS SHARE TRANSFER AGENT LIMITED 201, Shatdal Complex, Opp. Bata Show Room, Ashram Road, Ahmedabad-380009 |
| 25 | Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting from stock exchange, Company changed its name etc. | Promoters have dematerialized their entire holding. |

Place: Surat
Date: 23.04.2018



For BHAGAT ASSOCIATES
Company Secretary

J.R. Bhagat

Jitendra R. Bhagat
(Proprietor)
C. P. No. : 1311
FCS:3032