

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
**For the Quarter ended 31<sup>st</sup> March, 2022**

We have examined the Register of Members and other records/documents maintained by Marg Techno-Projects Limited (herein after referred to as "the Company") for issuing this certificate, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by The Securities and Exchange Board of India read with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018. In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify that:

The total number of equity shares issued/paid-up, listed and admitted capital as on 31<sup>st</sup> March, 2022, is given in below Table:

1.	Report for the quarter ended	:	31.03.2022				
2.	ISIN	:	INE245H01018				
3.	Face Value	:	Rs. 10/- each				
4.	Name of the Company	:	Marg Techno-Projects Limited				
5.	Registered Office Address	:	406, Royal Trade Centre, Opp Star Bazaar, Adajan, Surat-395009, Gujarat India				
6.	Correspondence Address	:	--- Same as above point no.5 ---				
7.	Telephone No. & Fax No.	:	Telephone No.: +91-2612782501 Fax No.: --- NIL ---				
8.	Email Address	:	info@margtechno.com				
9.	Name of the Stock Exchange where the company's securities are listed	:	1. Bombay Stock Exchange Ltd 2. Metropolitan Stock Exchange of India Limited				
			Number of Shares		% of Total Issued Capital		
10.	Issued Capital (No. of Shares)	:	60,00,000		100%		
11.	Listed Capital (Exchange wise) All (as per company's records)	:	60,00,000		100%		
12.	Held in Dematerialized form in CDSL	:	57,53,825		95.90%		
13.	Held in Dematerialized in NSDL	:	1,68,375		2.80%		
14.	Physical	:	77,800		1.30%		
15.	Total No. of Shares (12+13+14)	:	60,00,000		100%		
16.	Reasons for difference, if any, between (10 & 11), (10 & 15) & (11 & 15)	:	NIL				
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	Particulars	No. of Shares	Applied / Not Applied for Listing	Listing on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE (Specify names)
	NIL	NIL	NIL	NIL	NIL	NIL	NIL
18.	Register of Members is updated (YES / NO)	:	YES				
	If not updated up to which date	:	N.A.				
19.	Reference of previous quarter with regard to excess dematerialized shares, if any	:	NIL				



**HARIBHAKTI & CO.,**  
CHARTERED ACCOUNTANTS

18, Haribhakti Colony, Race Course Circle, Vadodara – 390 007, INDIA  
Tel: (O) 91-0265-234 0091, e-mail :misa@haribhaktica.com

20.	Has the company resolved the matter mentioned in point no. 19 above, in the current quarter? If not reason why?	:	NA	
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.	:	NIL	
	<u>Total No. of Demat requests</u>	<u>No. of Demat request</u>	<u>No. of Shares</u>	<u>Reasons for delay</u>
	Confirmed after 21 days (from the date of receipt of DRF by RTA)	NIL	NIL	NIL
	Pending for more than 21 days (from the date of receipt of DRF by RTA)	NIL	NIL	NIL
22.	Name, Telephone & Fax No. of Compliance Officer of the company	:	Ms. Juhi Madanbhai Roy, compliance officer resigned from the post as on 11/11/2021. Hence at current situation there is casual vacancy at office of compliance officer. Company search for well qualified and experienced person is in continuance.	
23.	Name, Address, Telephone No., Fax No. & Regn. No. of the auditors	:	M/s. Haribhakti & Co. Chartered Accountants, Firm Regn. No.: 118013W 18, Haribhakti Colony, Race Course Circle, Vadodara-390007, Gujarat, India  CA Mayur D. Amin, Partner, Membership No. 111697 Mobile No. +91-0265-2340091, Fax No.: --- NIL --- Email id.: misa@haribhaktica.com	
24.	Appointment of common agency for share registry work (if yes, name & address)	:	Mcs Share Transfer Agent Limited 201, Shatdal Complex, 2nd Floor, Ashram Road, Ahmedabad-380009, Gujarat, India  Tel: 079 26580461 / 0462/0463 Fax: --- NIL ---	
25.	Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from Stock Exchange, company changed its name, etc.)	:	NIL	

For **HARIBHAKTI & CO.**  
Chartered Accountants  
Firm Regn. No.: 118013W



CA Mayur D. Amin  
Partner

Membership Number: 111697  
UDIN: 22111697 AHPCMV3126  
Date: 22-04-2022  
Place: Vadodara