

HARIBHAKTI & CO.,
CHARTERED ACCOUNTANTS

18, Haribhakti Colony, Race Course Circle, Vadodara - 390 007, INDIA
Tel: (O) 91-0265-234 0091, e-mail :misa@haribhaktica.com

Auditor's Report on Quarterly Financial Results and year to date results Marg Techno-Projects Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

To

Board of Directors of

MARG TECHNO-PROJECTS LIMITED

We have audited the quarterly financial results of **MARG TECHNO-PROJECTS LIMITED** for the quarter ended Sep 30th, 2023 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular no. CIR/CFD/ FAC/62/2016 dated 05th July 2016. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind As) 34 Interim Financial Reporting, prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued there under; and other accounting principles generally accepted in India, or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results:

- (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/CFD/FAC/62/2016 dated 5th July 2016 in this regard; and
- (ii) give a true and fair view of the net profit/ loss and other financial information for the quarter ended Sep 30, 2023.

For Haribhakti & Co.
Chartered Accountants
Firm Reg. No.: 118013W

CA Mayur D. Amin
Partner
M. No.: 111697

Place: Surat

Date: 10-11-2023

UDIN: 23111697BQUQVH5149



MARG TECHNO PROJECTS LTD CIN : L69590GJ1993PLC019764 406, ROYAL TRADE CENTRE, OPP STAR BAZAR, ADAJAN-HAZIRA ROAD, SURAT - 395009 Website : www.margtechno.com, Email ID : margtechno@gmail.com STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30-SEPTEMBER-2023						
						Rs. In Lakhs
	Particulars	Quarter ended			Half Year Ended	
		30-09-2023	30-06-2023	30-09-2022	30-09-2023	30-09-2022
		(Unaudited)	(unaudited)	(unaudited)	(Unaudited)	(unaudited)
	Revenue from operations					
i)	Interest Income	131.18	115.97	139.37	247.15	256.69
ii)	Dividend Income	-	-	-	-	-
iii)	Rental Income	-	-	-	-	-
iv)	Fees and commission Income	0.99	1.13	0.60	2.12	1.27
v)	Net gain on fair value changes	-	-	-	-	-
vi)	Sale of services	-	-	-	-	-
	Total Revenue from operations	132.17	117.10	139.97	249.27	257.96
	Other Income	-	0.02	-	-	-
		132.17	117.12	139.97	249.27	257.96
II	Total Income (I+II)					
III	Expenses					
i)	Finance Cost	7.16	39.71	52.38	46.87	98.43
ii)	Fees and commission expense	-	-	-	-	-
iii)	Impairment on financial Instruments	-	-	-	-	-
iv)	Employee benefit expenses	29.71	33.94	41.64	63.65	69.72
v)	Depreciation, amortization and impairment	2.59	2.59	2.59	5.18	5.18
vi)	Other expenses	71.02	30.72	36.55	101.74	62.35
IV	Total expenses	110.48	106.95	133.16	217.44	235.67
V	Profit/ (Loss) before exceptional items and tax (III-IV)	21.69	10.17	6.81	31.84	22.36
VI	Exceptional Items	-	-	-	-	-
VII	Profit / (Loss) before tax (V+VI)	21.69	10.17	6.81	31.84	22.36
VIII	Tax expense :					
i)	Current tax	5.44	2.56	3.50	8.00	7.39
ii)	Deferred tax	-0.01	-0.02	0.05	-0.03	0.10
iii)	(Excess) / Short provision for income tax earlier years	-	-	-	-	-
		5.43	2.54	3.55	7.97	7.49
IX	Profit / (Loss) for the period / year (VII-VIII)	16.26	7.64	3.26	23.87	14.87
XI	Other income / (Loss) (A + B)	-	-	-	-	-
XI	Total income / (Loss) for the period / year (IX + X)	16.26	7.64	3.26	23.87	14.87
XII	Earning per equity share (face value of Rs.10/-each)					
	Basic (Rupees)	0.27	0.13	0.05	0.40	0.25
	Diluted (Rupees)	0.27	0.13	0.05	0.40	0.25

For, Marg-Techno Projects Limited

Place : SURAT
Date : 10.11.2023

Dhananjayan Nair
Whole Time Director
DIN: 02609192

Bhuwan Ranjan
CFO

Akhil Nair
Managing Director
DIN: 07706503



MARG TECHNO PROJECTS LTD CIN : L69590GJ1993PLC019764 406, ROYAL TRADE CENTRE, OPP STAR BAZAR, ADAJAN-HAZIRA ROAD, SURAT - 395009 Website : www.margtechno.com, Email ID : margtechno@gmail.com			
PART I-BALANCE SHEET			
		Rs. in Lakhs	
Particulars		As on 30.09.2021 Unaudited	As on 31.03.2023 (Audited)
ASSETS			
1) Financial Assets			
a) Cash and cash equivalents		165.24	52.61
b) Bank balance other than a) above		-	-
c) Derivative financial statements		-	-
d) Receivables		-	-
- Trade receivables		-	-
- Other Receivables		2,557.04	2,435.20
e) Loans		-	-
f) Investment		20.76	44.91
g) Other financial assets		-	-
		2,743.05	2,532.72
2) Non-Financial Assets			
a) Inventories		-	-
b) Current tax assets (Net)		9.53	9.50
c) Deferred tax assets (Net)		-	-
d) Investment Property		-	-
e) Biological assets other than bearer plants		74.25	79.43
f) Property, plant and equipment		-	-
g) Capital work-in-progress		-	-
h) Intangible assets under development		-	-
i) Goodwill		-	-
j) Other intangible assets		-	-
k) Other non-financial assets		-	-
		83.78	88.93
		2,826.83	2,621.65
Total Asstes			
LIABILITIES AND EQUITY			
LIABILITIES			
1) Financial Liabilities			
a) Derivative financial instruments		-	-
b) Payables		-	-
i) Trade Payables		-	-
ii) Total outstanding dues of micro enterprises and small enterprises		23.42	50.14
ii) Total outstanding dues of creditors other than micro enterprises and small enterprises		-	-
II) Other Payables		-	-
i) Total outstanding dues of micro enterprises and small enterprises		-	-
ii) Total outstanding dues of creditors other than micro enterprises and small enterprises		-	-
c) Debt securities		1,505.24	1,767.12
d) Borrowings (Other than debt securities)		-	-
e) Deposits		-	-
f) Subordinated liabilities		-	-
g) Other financial liabilities		-	-
		1,528.66	1,817.26
2) Non-Financial Liabilities			
a) Current tax liabilities (Net)		82.22	144.30
b) Provisions		-	-
c) Deferred Tax Liabilities(Net)		-	-
d) Other non-financial liabilities		-	-
		82.22	144.30
3) Equity			
a) Equity share capital		600.00	600.00
b) Share Warrant		532.00	-
c) Other Equity		83.96	60.09
		1,215.96	660.09
Equity attributable to owners of the Company			
Non-controlling interest		1,215.96	660.09
		2,826.83	2,821.65
Total Liabilities and Equity			0.00

For, Marg-techno Projects Limited



Place : SURAT
Date : 10.11.2023

Dhananjayan Nair
Whole Time Director
DIN: 02609192

(Signature)

Bhawan Ranjan
CFO

(Signature)

Akhil Nair
Managing Director
DIN: 07706503

(Signature)



MARG TECHNO-PROJECTS LTD.
406, ROYAL TRADE CENTRE, OPP. STAR BAZAR,
ADAJAN-HAZIRA ROAD, SURAT - 395009

Website : www.margtechno.com, E-mail ID : margtechno@gmail.com

CIN : L69590GJ1993PLC019764

Cash Flow Statement for the six month ended on 30th September 2023

		Rs. In Lakhs	
Particulars	30th September 2023	31st March 2023	
A CASH FLOW FROM OPERATING ACTIVITIES :	31.84	65.76	
Net Profit before Tax			
Adjustments For :	5.18	10.61	
Depreciation & Amortisation	46.87	172.93	
Finance Cost	-	-	
Dividend Income	-	-	
Other Adjustment of non-cash items	52.05	183.75	
Total Adjustment to Profit /Loss (A)	(121.84)	177.04	
B Adjustment for Working Capital Change	-	141.36	
Increase/Decrease in Loans	24.15	(28.79)	
Increase/Decrease in Trade Receivables	(26.72)	(13.33)	
Increase/Decrease in Other Financial Assets	(62.08)	144.30	
Increase/Decrease in trade payables	-	(17.23)	
Increase/Decrease in Provisions	-	(25.55)	
Increase/Decrease in Other Financial Liabilities	(186.50)	377.80	
Increase/Decrease in Current Tax Liabilities	(134.46)	561.55	
Total (A+B)	(102.62)	627.31	
C Net Cash Flow from (Used in) Operation	(8.00)	(16.54)	
Income Tax Paid/Refund	(110.62)	610.77	
Net Cash Flow from (Used in) Operation	(110.62)	610.77	
D Cash Flow from Investing Activities	-	-	
Purchase of Property, Plant and Equipment	-	(9.30)	
Net Cash Flow from (Used in) Investing Activities	-	(9.30)	
E Cash Flow From Financing Activities :	(261.88)	(410.55)	
Repayments /(Repayment) of Borrowings (Net)	532.00	-	
Share Warrant	(46.87)	(172.93)	
Interest paid	-	-	
Income Tax paid Refund	223.25	(583.48)	
Net Cash Flow from (Used in) Financial Activities	112.63	17.99	
Net Increase (Decrease) in Cash and Cash equivalents before effect of exchange rate changes			
Effect of exchange rate change on Cash and Equipments	112.63	17.99	
Net Increase (Decrease) in Cash and Cash equivalents	52.61	34.62	
Cash and Cash equivalents at beginning of periods	165.24	52.61	
Cash and Cash equivalents at end of periods			

For and on behalf of the Board of
MARG TECHNO-PROJECTS LIMITED

Dhananjayan Nair
Whole Time Director
DIN: 02609192

Bhuvan Ranjan
CFO

Akhil Nair
Managing Director
DIN: 07706503

Place : Surat
Date: 10.11.2023

