

Ref No: Date : Dt 12.04.2024 -----To, To, The Manager The Manager, BOMBAY STOCK EXCHANGE LTD Department of Corporate Regulations, 1ST Floor, P J Towers, Metropolitan Stock Exchange of India Limited, **Dalal Street** 205(A), 2nd floor, PiramalAgastya Corporate Mumbai- 400001. Park, Kamani Junction, LBS Road, Kurla (West), Mumbai - 400070 Equity Script Code: 540254 Equity Script Code: **35404**

Ref: Marg Techno Project Limited

Sub: Disclosure of Non-applicability of SEBI Circular dated 26th November, 2018, with regard to fund raising by issuance of debt securities by large entities.

Dear Sir,

With reference to the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 in respect of fund raising by issuance of Debt Securities by Large Corporate (LC) and disclosure compliance thereof by the Large Corporates (LC), we hereby confirm that our Company is not a Large Corporate (LC) as per the framework and applicability criteria given under the aforesaid SEBI circular.

Therefore, the requirement of filing the initial disclosure and annual disclosure in Annexures A and B1 and B2 respectively to the aforesaid Circular for the Financial Year ended 2023-24, does not arise.

This is for your information and records. Thank You Yours Truly, **For MARG TECHNO-PROJECTS LIMITED**

(DIVYA SHAH) Company Secretary and Compliance Officer Membership No: A39586